
NEWS UPDATE

A MAGAZINE FOR CHARTERED ACCOUNTANTS IN THE SOUTH WEST



**THEME FOR THE YEAR:
MEMBER ENGAGEMENT**

COST OF LIVING CRISIS: HOW CABA CAN HELP

Most people are feeling the pinch with the rising cost of living – from fuel to food, heating to household essentials, prices are rising. Whether the practical aspects of the cost of living crisis are affecting you most, or the mental and emotional strain of having to get by on less is causing you stress, caba may be able to support you.

Among its many services, caba offers financial support, debt advice and emotional support. Here for the ICAEW community for both the everyday and the exceptional, you might be surprised at the breadth and scope of the support it offers.

You might think caba's financial support isn't for you – maybe you think you don't qualify or that it's for people in more pressing circumstances than your own, but it's worth exploring. Depending on your circumstances you could qualify for help with essential living expenses like rent or your mortgage or assistance with essential home repairs – the ways caba can help are considerable. As well as this, caba offers winter fuel payments to help with energy bills and back to school payments to help with costs like uniforms and equipment.

caba can also help you take various steps to secure your longer-term financial future; it offers career coaching to get a new job or increase your income. It could also help you explore the benefits and grants available to you and help you to apply for them. caba could also negotiate an affordable payment plan to help you clear debts or even support your move to a new home to lower your living costs.

If you're feeling overwhelmed and money worries are taking a toll on your mental wellbeing or affecting your family, then caba's individual or relationship counselling services can help. A qualified counsellor listens and helps you find how to move through the problems you're facing, develop new strengths and improve your wellbeing.

The financial support offered by caba is means tested; you can check with caba if you qualify. If you want to find out more about the ways caba could help you, visit caba.org.uk or call +44 (0)1788 556 366. The charity also offers a live chat function on its website. caba is fully independent, so you can talk to them about anything, openly and in complete confidence.

caba for the everyday
and the exceptional



DAWN MILLS

INCOMING PRESIDENT'S MESSAGE

The last year has gone so fast, and I am sure this year will go even quicker!

I am honoured to be the Southwest President for the 2022-2023 year, albeit jumping fully outside my comfort zone in doing so. But what can I say, the path I have taken, being involved with ICAEW on the main district committee and the student committee

has got me to this point and increased my confidence immensely. I can thoroughly recommend getting involved, and urge you to do so, whether that is attending events, or with a place on the committee. There are so many ways to get involved.

My theme for the year is member engagement, and by the end of my Presidential year, even if only a handful of members are getting the engagement they need and want from us, that weren't before, then I will take that as a successful year.

My focussed areas of member engagement will be young members, and those reaching retirement. Did you know as the Southwest, we have one of the highest number of retired members. Not surprising when we live in such a gorgeous part of the country I suppose!

However, the committee and I will continue to support all of our members at all stages of their career, and also providing a variety of events, details of which can be found on page 11.

As President, I also have the responsibility of choosing the charity for the year. I have chosen Children's Hospice Southwest, as this charity is extremely close to my heart. CHSW has supported my stepson, our extended family, and thousands of other children with life limiting conditions and their families for more than 30 years.

Watch this space, and bear with us (hint hint) for some of the events we will be helping to support, and in the meantime, head over to their website to find out more about the amazing work they do and the events they have you can get involved in. chsw.org.uk

I hope to see some familiar and new faces at our events during the year, and look forward to working with the committee, the other district presidents and you all over his coming year.

Dawn Mills
President ICAEW South West

BUSINESS MEMBERS

We had our first in person Business Committee meeting at Chartered Accountants' Hall on 5 May. I will always take any excuse to visit One Moorgate Place and recommend you do the same. It is a beautiful venue and there is a business centre which is free for members to use.

We were lucky that Michael Izza joined our meeting and gave us an update on ICAEW vision and the strategic foundations. 2021 was a record year for new students with 11,000 commencing their training.

The common themes arising from the meeting have been similar over the last 12 months and I am sure will continue. Recruitment and retention of staff, difficulties within the supply chain in terms of both shortages and price increases, and inflation.

Many members, myself included, have not experienced inflation at the current level. It is a very interesting and challenging time to be a member in business. ICAEW are looking to support members however they can. The local South West business member discussion groups are a very useful way to discuss any issues with local members in the area who may be facing similar issues. Details of these can be found within pages 11 and 12 of this newsletter within the event section.

We are also running a Member in Business update on 22 November. This will include a tax and VAT update, topical issues in financial reporting, a presentation from ICAEW head of business and a presentation on cyber security. This is an in-person event, so will also be a great opportunity to network with other members in business.

I am always keen to hear from business members on what their current issues are, and what ICAEW can do to help them. Please feel free to contact me: alice@brownandbright.co.uk

Alice Bessell
ICAEW Business
Committee member



**ROWENA
HAWKES**

WELCOMING OUR NEW ACA TRAINEES TO THE SOUTH WEST: NEW TRAINEE INDUCTION AND SOCIAL EVENTS FOR ALL ACA TRAINEES

I love this time of the year! It's when I get to welcome the new ACA students across the South West to our local network and introduce them to all the support and opportunities the ICAEW has to offer.

The return of face-to-face events also provides me the opportunity to host ACA induction sessions in person, to complement those which I run each month virtually.

But that's not all! The South West Student Society will be following each face to face induction session with an informal networking social event, not only for our new joiners, but also for all other ACA trainees who have joined over the last two years and had limited opportunities to network with other ACA trainees in the region. There will be food and drinks provided at no cost.

Please share this information with any trainees about to embark on the ACA, or those who are already underway with their qualification. The induction and social event will be a great opportunity for all trainees to come together again. (Please note the induction is not necessary for those trainees who are already underway with their qualification. They should have attended a virtual induction in the past).

To book to attend an induction, both the induction and social, or just the social, please contact: rowena.hawkes@icaew.com

Exeter	Truro	Plymouth
Wed 26 October	Tue 15 November	Tue 13 December
Induction time: 16:00–17:30		
Induction address:		
Holiday Inn Express (M5, Jct. 29) Guardian Road Exeter EX1 3PE	The Alverton Tregolls Road Truro Cornwall TR1 1ZQ	300 Plymouth Road Crabtree Plymouth PL3 6RW
Dinner time:		
18:00	18:15	18:00
Dinner address:		
Brewers Fayre Fitzroy Road Exeter Devon EX1 3LJ	Piero's Ristorante & Pizzeria Kenwyn Street Truro Cornwall TR1 3DJ	Beefeater - same location as induction 300 Plymouth Road Crabtree Plymouth PL3 6RW

REGIONAL SUSTAINABILITY GROUP UPDATE

The first half of the year has been a busy one for the Regional Sustainability Group. Here's what's been happening and what to look out for in the months ahead.

February webinar: the Sustainability Group hosted a fascinating and extremely informative interview with Chris Stark from the Climate Change Committee looking at the key outcomes from COP26 and finding out his view on the most important changes that business could make to support the UK's Net Zero targets. A 20 minute excerpt of the full interview is available to watch on demand at icaew.com/technical/sustainability/climate-hub/climate-for-smes

March webinar: this focused on carbon-offsetting. The key speakers explained theory and terminology of offsetting and its role in the journey to Net Zero, followed by a case study of Riverford Organic Farmers strategy, decision making and research to find suitable offsetting partners.

May webinar: The Circular Economy was the topic in May. We were joined by specialist speakers from the University of Exeter and the consulting sector for an explanation of the circular economy concept and examples of how companies have used it in their businesses. Attendees were able to ask questions to the specialist specific to their organisations.

June open discussion: The Sustainability Group facilitated a virtual open discussion group for attendees to bring their sustainability challenges and successes. Sustainability reporting was the

core topic and discussions around the emerging responsibilities of company directors for sustainability reporting and what Non-Executive Directors should be asking and how to use their role to influence sustainability strategy and direction were raised.

Coming up

September: This webinar will be about Green Finance – join us to explore the green finance and funding landscape and understand what loan providers might start requiring around climate risk reporting. We'll also be highlighting the targeted funding available to businesses looking to undertake the main decarbonisation activities.

October: We'll be looking at the training and courses available to individuals and businesses to develop sustainability knowledge and the skills for analysing and measuring sustainability metrics in business.

November: We'll be facilitating a virtual open discussion group for members following COP27 and the ICAEW Climate Summit.

Find upcoming dates for regional events on the [ICAEW Events](#) page and in the regional 'What's On' emails. The ICAEW Sustainability & Climate Change Community also holds regular webinars and is open to members and non-members - sign up to the community on the [ICAEW website](#) to receive the latest news.

Jenny Hill

ICAEW SW Sustainability Representative

SUSTAINABILITY TERMINOLOGY

Net zero GHG: the amount of all greenhouse gases (GHGs) – such as carbon dioxide, methane or sulphur dioxide – that are removed from the atmosphere being equal to those emitted by human activity.

Carbon neutral: the amount of carbon being removed from the atmosphere being equal to the carbon emitted. This term means that emissions have been compensated but not reduced and does not necessarily include other types of greenhouse gases.

Abatement or decarbonisation: measures that companies take to prevent, reduce, or eliminate sources of GHG emissions within their value chain.

Physical carbon accounting: the method of measuring both the direct and indirect carbon emissions of a company's or country's industrial activities into the Earth's atmosphere, also referred to as a greenhouse gas (GHG) inventory.

Financial carbon accounting: aims to give the carbon produced and absorbed a financial market value.

SAVE THE DATE – ANNUAL DINNER FRIDAY 21 APRIL 2023



PAUL SINHA

Paul Sinha, comedian, doctor, broadcaster and one of the six Chasers on the ITV game show *The Chase* will be the guest speaker.

Paul is a familiar voice on radio with appearances on Radio 4's *Just A Minute* and *The News Quiz* and on BBC Radio 5 Live's *Fighting Talk*. His own Radio 4 series *Paul Sinha's History Revision* won the Rose d'Or for radio comedy in 2016. He's also

appeared on television on BBC's *QI* and *Would I Lie to You?* and as a competitor on *Taskmaster*.

A lifetime of curiosity and learning informs Paul's comedy but now also ranks him as one of the UK's finest quizzers. This has led to yet another concurrent career, this time as a general knowledge expert on the award-winning ITV quiz show, *The Chase*.

'One of our most thoughtful and enjoyable comedians' *Times*
'This is what a good stand-up should be. Hilariously funny, passionate and articulate.' *Chortle*

An excellent opportunity to entertain your staff or clients. Contact Trudi Coles (trudi.coles@icaew.com) to reserve places/for more details.



Friday 21 April 2023



DAWN MILLS

INCOMING PRESIDENT PROFILE

On Friday 20 May at the annual general meeting of ICAEW South West, Dawn Mills was officially elected as the President for 2022–2023.

In this article we will find out a bit more about Dawn and what she has planned for her year in office.

Quick facts

Name: Dawn Mills

Current employment: Healthcare Assistant Manager at Albert Goodman LLP

Qualified: March 2018 with Albert Goodman LLP

Hometown: Yeovil

Family: Partner and stepson aged 12

Interests: Relaxing with friends and family, and running as and when my body and schedule will allow!

Why did you put yourself forward as a district society office holder?

In all honesty, I didn't! I have been an active member of the southwest committee for many years now, making my way up from being involved in the student society, and was asked if I would consider becoming an office holder. Being someone who isn't great with public speaking and confidence, I decided to accept the challenge and hope that I can do myself proud and the role justice!

What is your priority for the coming year as President?

To increase member engagement, specifically with Young Members. There seems to be a missing link from being a student, to further along in your career, and I want to be able to engage with the young members (being one myself) and see what it is we as a committee can do to help.

What do you think the society does well?

We are extremely lucky in the Southwest that we have a variety of active members partaking in our committee. I am proud to be a part of the committee, and feel we provide a great events schedule for the year for everyone.

What would you like the society to do more of (if anything)?

Touching on my above comments, and to my theme for the year, it would be to increase the member engagement, with young members, and across the board. As my predecessor said, there are a lot

of members that are simply not aware of the support that is available locally in the southwest.

You took over from Ros Aala as President at the AGM. What do you think was their standout achievement/event/initiative/contribution etc this year that they will be remembered for?

Ros did a great job of helping us all out of the pandemic with a return to face-to-face events, raising awareness of social mobility, and of course hosting our first annual dinner for some time. What a fantastic evening we had, and it was great to see so many of you there.

Next May Gavin Roberts will take over from you as President. If we asked them the same question about you, what would you want their answer to be? (i.e. what do you want to be remembered for doing?)

I'd love it, if by the end of my term, we had regular engagement from a group of young members. As we are already one quarter down, I feel it may take a little longer to get this in place. However, with the ongoing support of the committee and working closely with Kathryn Mansell (our Young Member representative), I'm sure we will succeed and continue to well after my term has ended.

Office Holders for 2022–2023

President	Dawn Mills
Deputy	Gavin Roberts
Vice	Alice Bessell
Treasurer	Philip Littler

SWECASS INSIGHTS EVENT

SWECASS recently hosted another insights event as part of a series of virtual webinars. The event, Insight into Sector Specialisms, provided an opportunity for students to learn from experienced accountants about specialising in a particular sector whilst working in practice.

The four speakers were Dawn Mills from Albert Goodman who spoke about healthcare, Dan Heal from Old Mill who spoke about farming, Rosie Finch from Francis Clark who spoke about solicitors, and, Matt Fellows from Bishop Fleming who spoke about academies and manufacturing.

The event finished off with a Q&A session where students were able to gain invaluable advice on how to shape their accounting careers and create opportunities for development and specialisation.

Information on future insights events, with new topics and speakers, will be published in the events section of the [ICAEW website](#) and on the [SWECASS facebook page](#).

Polly Brock

SWECASS Firm Representative

CELEBRATORY AFTERNOON TEA FOR THOSE REACHING 50 YEARS OF MEMBERSHIP

We were delighted to celebrate 50 years of membership with some of our South West members in May. Brief introductions at the beginning of the afternoon tea revealed a wide variety of backgrounds and routes through our profession – some are still in practice. We discussed what the South West Society could do to support members from this group and highlighted the volunteering community.

After 50 years of ICAEW membership and if retired and over 75, life membership is free. If you have reached 30 years of membership and are 60 or over and retired, life membership is available for a one-off fee of £600. To find out more about the benefits of life membership see [icaew.com/membership/membership-administration/life-membership](https://www.icaew.com/membership/membership-administration/life-membership)



ICAEW SOUTH WEST GOLF GUEST DAY 30 JUNE 2022

To a regional 'mid point' location in Devon this year; Dainton Park near Newton Abbot, for this year's battle for the Harvey Frost Memorial Trophy. Thanks to sponsorship from the ICAEW SW committee, Richard J Smith & Co (Ivybridge) and Tony Jopson & Co (Plymouth) we managed to significantly increase attendance this year, which included solicitors, bankers and estate agents, so the last remaining regional annual Chartered Accountants' golf day in the South West is well and truly back on the map!

48 players competed (24 pairs) on the well maintained parkland course. The club's hospitality was excellent and they served a first rate carvery with dessert in the evening (how many of us have missed carveries over the Covid period?).

The main trophy was won by **Mike Berry** of Maxwells in Bridgwater and his guest **Jerry Winter**, with an impressive 48 points in the pairs better ball competition. Second with 45 points were **Michael Page** of Oaknorth Bank and his guest **James Clarke**.

The individual competition was won by **Jerry Winter**, with 39 points, just

ahead of **Frank Stone** (Maynard Johns) and **James Clarke**, who finished with 45 points (Frank winning on countback).

The longest drive was won by **Will Farley** of Prydis and nearest the pin by **Ashley Smith** of HWCA. Twos were recorded by **Ashley Smith**, **Paul Bettesworth** (of Estate Agents Bettesworths in Torquay) and **James Lang**.

I am now excited that this event has been reinvigorated and in the light of this year's success, I have already booked next year's golf day at the same venue on Thursday 29 June 2023. I will shortly be circulating all this year's attendees to encourage re-booking and would welcome more of course.

Please contact me by email if you would like to be involved next year; also if you intend to enter a team, please also email me as this will give me an idea of the level of support for the event. My thanks to all who supported the event this year.

Tony Jopson, Secretary
ICAEW South West Golf
tony@tonyjopson.co.uk



Winners of the Harvey Frost Memorial Trophy 2022 – Jerry Winter (left); Tony Jopson (presenting) and Mike Berry (right).



Hilary Jopson staffing the golf day admin table to welcome golfers as they arrived

THE ACA

The ACA – opportunity to find out more:

Making an informed decision about which professional finance qualification is right for an individual is so important for their long-term careers and the organisations they work in. Therefore, I run monthly webinars to introduce both interested trainees and their employers to the ICAEW ACA Qualification.

The ICAEW chartered accountancy qualification, the ACA, is one of the most advanced learning and professional development programmes available. Its integrated components provide an in-depth understanding across accountancy, finance and business. Combined, they help build the technical knowledge, professional skills and practical experience needed to become an ICAEW Chartered Accountant. [This qualification can be completed as a Level 7 apprenticeship.](#)

If you/any of your colleagues or contacts would be interested in finding out more about the ACA qualification, then you are welcome to attend a virtual session where I will explain the ACA qualification, which is designed to suit those working in management and commercial accounting, statutory accounting and/or assurance type roles. I will cover the entry requirements and progression opportunities from prior qualifications such as AAT. We will also explore the flexible local training provisions available both online and in person.

The time for all these webinars is 13:30–14:30

Dates are:

Thursday 29 September 2022

Thursday 20 October 2022

Thursday 24 November 2022

To book, either email me your preferred webinar date and I will send across the webinar link, or book online: events.icaew.com/pd/24835/find-out-more-about-the-icaew-aca-qualification



**ROSAURO
AALA**

OUTGOING PRESIDENT'S MESSAGE

The theme for my presidential year was social mobility. I hope that I have been able to raise some awareness of this issue. We have a couple social mobility cold spots within our district society where young people from disadvantaged backgrounds have limited opportunities to get on. I am really pleased to see that local firm, Albert Goodman, has joined the ICAEW's Rise initiative which aims to improve social mobility by helping young people develop the skills that businesses need. Many of us are struggling to recruit because of an insufficient pool of candidates so if we can explain better what accountants do we can attract more people from all backgrounds to our profession.

We continue to feel the effects of Covid 19 but to some extent it has allowed your local committee to engage more with members. The virtual meetings we were all forced to use during the pandemic have become the medium of choice for some members.

We have continued to offer virtual meetings as well as returning to face-to-face meetings so that more people have the chance to benefit from the events and activities that we provide in the South West.

One thing that I wasn't expecting to experience during my year as president was the receipt of emails from members, asking for help. In most cases I wasn't able to help directly but I was able to target the request to the appropriate person within ICAEW and obtain an answer. It's been a privilege to be the focal point for local members. While ICAEW provides a wealth of resources, it's not necessarily easy to find them.

I'd like to thank our Regional Executive, Trudi Coles, for all the hard work she puts into make our local support happen as well as the committee of volunteers who support the many local events. I wish lots of success to Dawn Mills who has taken on the mantle of ICAEW South West President.

Rosauro Aala
Outgoing President

EXAM QUALIFIED RECEPTION AND STUDENT AWARDS

This popular annual event was held at Sandy Park, Exeter immediately before the Annual Dinner.

Following drinks and canapés, ICAEW SW President, Ros Aala, welcomed everyone and congratulated the exam qualified members on their excellent achievement.

ICAEW President, Will Brooks, encouraged everyone to make the most of their membership and enjoy the exciting career that lay ahead of them.

The final speaker was Brodie Cook, one of the exam qualified members, who works for Albert Goodman. She gave an excellent speech outlining her journey, including the challenges of studying during a global pandemic and acknowledging the invaluable help and support from her parents, partner, work colleagues and tuition providers.

This was followed by the annual student awards with the winners receiving £150 per award;

Corporate Reporting – kindly sponsored by KPMG

July 2021: **Emma Archer-Lock**

Nov 2021: **Emily Cox**

Strategic Business Management – kindly sponsored by Mercia

July 2021: **Raychel Williams**

Nov 2021: **Emily Cox**

Case Study – kindly sponsored by Accountancy Learning

July 2021: **James Harrison-Taylor**

Nov 2021: **Stephanie Park**

Many of the new members continued the celebrations by staying on and attending the ICAEW South West Annual Dinner.

NB: Next year's event will be on **Friday 21 April 2023** at Sandy Park, Exeter.



BRODIE COOK



ANNUAL DINNER 2022



In April the ICAEW South West annual dinner was hosted in Sandy Park, home of Exeter Chiefs. Our guest speaker was Ben Mee, the owner of Dartmoor Zoo, who wrote the 2008 book *We Bought a Zoo*, which documented his discovery of a dilapidated country house with numerous wild animals roaming the grounds and his determination to save them from being destroyed. In 2012 his story was made into a film starring Matt Damon and Scarlett Johansson. Ben entertained the audience with his amusing anecdotes about his struggles

to save the zoo, obtain funding and working with Hollywood to make the film. Dartmoor zoo also works with people with depression, PTSD and social anxiety. Afterwards he generously stayed on to chat to members.

The dinner was also attended by ICAEW President, Will Brooks, who gave attendees an update on developments at ICAEW.

Kerry Bidewell from Plymouth Children in Poverty gave a short presentation about their work to improve the life outcomes of young people in the city, where, in some wards, poverty levels are in excess of 35%. We managed to raise £760 for them through the generous donations at the dinner.

The dinner was preceded by an exam qualified reception attended where Will Brooks presented scrolls to 30 of our local graduates, of whom 21 stayed for the dinner.

Many thanks go to the sponsors: HSBC, First Corporate Law Services, Accountancy Learning, Mercia and One2one Design Group.

INTERNATIONAL SUSTAINABILITY STANDARDS BOARD

In November 2021 the IFRS announced the creation of the International Sustainability Standards Board (ISSB) as a standard-setting body. The ISSB sits alongside the IFRS's International Accounting Standards Board (IASB) with a remit to create and develop internationally consistent and comparable sustainability-related financial reporting standards.

The difference in the standards from these two Boards are described by the IFRS as: 'IFRS Accounting Standards set out how a company prepares its financial statements. IFRS Sustainability Disclosure Standards set out how a company discloses information about sustainability-related factors that may help or hinder a company in creating value.'

The ISSB is building on existing sustainability reporting frameworks and standards, consolidating both the Climate Disclosure Standards Board and Value Reporting Framework (which itself brought together the Integrated Reporting Framework and Sustainability Accounting Standards Board (SASB) Standards).

In March 2022 the ISSB released its first draft standards for public comment:

- IFRS S1 – General Requirements for Disclosure of Sustainability-Related Financial Information
- IFRS S2 – Climate-Related Disclosures

Public comment closed on 29 July 2022 and the Board hopes to complete both standards by the end of 2022.

What does this mean for regulatory obligations?

The standards themselves will not create new regulatory obligations – it will be down to individual jurisdictions and regulatory bodies to adopt and include the standards for them to become mandatory reporting requirements. In the meantime, the standards will affect the expectations of stakeholders, investors and supply chains. These groups are increasingly looking for more consistency and clarity over Environmental, Social and Governance aspects of the businesses that they choose to partner and an understanding of the risks and opportunities that sustainability and climate will have on a business's value over time.

In April this year the UK became the world's first jurisdiction to mandate TCFD-aligned disclosures for its largest businesses. In May, Debbie Crawshaw, accounting expert at the Department for Business, Energy and Industrial Strategy (BEIS) indicated that the government will look to introduce a similar mandate on the use of UK-adopted international sustainability standards by 'certain economically significant entities'. This statement is supported by the UK Government's *Greening Finance: A Roadmap to Sustainable Investing* publication which indicates that it expects to use the ISSB standards when they become available.

Jenny Hill

ICAEW SW Sustainability Representative

JOIN US ON A BEAR HUNT!

Children's Hospice South West is ICAEW South West's chosen charity for the year, as it is very close to my heart. My stepson Ethan has a life limiting condition, and the Hospice supports our family and thousands of other families across the South West.

We thought what a fantastic opportunity to support the charity and have some competitive fun with our young members, by taking part in their Bear Hunt! (Although all ICAEW members, students and even partners are very welcome to join us).

Tickets will be £10 per car, so rally the troops, grab your maps (electronic or fold out!) along with your best hunting gear, and head to Barnstaple on Sunday 9 October.

A Just-Giving page is available (justgiving.com/fundraising/icaew-sw22-23) to make the £10 donation per car but please book via the events page (events.icaew.com/pd/25411/charity-bear-hunt-hosted-by-icaew-south-west-district-society) so we know who to expect.

There will be prizes for the most found bears, and a contribution to the driver's fuel costs will be provided.

Further details of final locations and timings will be communicated nearer the time.

I look forward to seeing you there.

Dawn Mills
President



ETHAN

SEPTEMBER**13 Tue, 17:30-19:00**

Mid-Somerset town group meeting
Face-to-face

16 Fri, 10:00-12:20

Essentials – Are you ready for the new ISQMs?
Virtual

20 Tue, 12:00-13:00

Regional sustainability group webinar – Green finance
Virtual

20 Tue, 17:30-19:00

Plymouth town group meeting
Face-to-face

23 Fri, 10:00-12:20

Essentials – Personal tax: Autumn update
Virtual

26 Mon, 10:00-12:20

Essentials – Accounting & financial reporting: Autumn update
Virtual

27 Tue, 10:00-12:20

Essentials – Audit and assurance: Autumn update
Virtual

27 Tue, 16:00-17:00

West Cornwall town group virtual meeting
Virtual

30 Fri, 07:30-09:00

Cornwall business member breakfast
Face-to-face

OCTOBER**3 Mon, 10:00-12:20**

Essentials – Auditing groups – revised ISA 600
Virtual

4 Tue, 10:00-12:20

Essentials – Accounting for LLPs
Virtual

6 Thu, 16:00-17:00

South Somerset town group virtual meeting
Virtual

7 Fri, 07:30-09:00

Plymouth business member breakfast
Face-to-face

7 Fri, 09:30-10:30

Regional travel & tourism catch-up following summer season
Virtual

9 Sun, 11:00-16:00

Charity Bear Hunt, North Devon
Face-to-face

11 Tue, 10:00-12:20

Essentials – Financial reporting refresher for property companies
Virtual

13 Thu, 10:00-12:20

Essentials – Tax update for accounts and audit staff
Virtual

14 Fri, 08:00-09:00

Business member virtual discussion
Virtual

17 Mon, 10:00-12:20

Essentials – Accounting update for the tax team
Virtual

18 Tue, 12:00-13:00

Regional sustainability group webinar – topic tbc
Virtual

18 Tue, 17:00-18:30

North Devon town group meeting
Face-to-face

18 Tue, 17:30-19:00

South Devon town group meeting
Face-to-face

19 Wed, 12:30-13:30

Next Generation Cyber Attacks – did you see it coming
Virtual

20 Thu, 10:00-12:20

Essentials – Practice assurance update
Virtual

20 Thu, 12:30-13:30

How to modernise and automate processes in 3 easy steps
Virtual

21 Fri, 10:00-12:20

Essentials – Hot topics in small and micro entity reporting
Virtual

21 Fri, 12:30-13:30

Practical tips for successful business system projects
Virtual

31 Mon, 10:00-12:20

Essentials – Autumn tax update
Virtual

NOVEMBER**1 Tue, 17:30-19:00**

Exeter town group meeting
Face-to-face

2 Wed, 16:00-17:00

Regional rural & farming group – NFU update
Virtual

3 Thu, 10:00-12:20

Essentials – Delivering high quality audits efficiently
Virtual

7 Mon, 10:00-12:20

Essentials – Anti-money laundering refresher and update
Virtual

8 Tue, 10:00-12:20

Essentials – Regulatory update for audit RIs

Virtual

9 Wed, 10:00-12:20

Essentials – Audit & assurance: Autumn update

Virtual

9 Wed, 17:30-19:30

Female Forum

Face-to-face

11 Fri, 07:30-09:00

Exeter business member breakfast

Face-to-face

14 Mon, 10:00-12:20

Essentials – VAT Autumn review and update

Virtual

18 Fri, 07:30-09:00

Taunton business member breakfast

Face-to-face

21 Mon, 10:00-12:20

Essentials – Accounting & financial reporting: Autumn update

Virtual

22 Tue, 09:00-13:00

Member in Business Autumn update

Face-to-face

23 Wed, 10:00-12:20

Essentials – Corporate tax: Autumn update

Virtual

25 Fri, 08:00-09:00

Business member virtual discussion

Virtual

30 Wed, 08:30-10:30

Driving the South West economy

Virtual

30 Wed, 12:00-13:00

Regional sustainability group – open discussion following ICAEW Climate Summit

Virtual

DECEMBER**2 Fri, 08:00-09:30**

FCA/10-year membership celebratory breakfast

Face-to-face

Annual Dinner**April 2023****21 Friday, 12:00-13:00**

Guest speaker: Paul Sinha
Location: Sandy Park, Exeter

Face-to-face

We are planning a face-to-face and virtual meeting for each of the town groups - email Trudi at trudi.coles@icaew.com for more details. Full details and online booking can be found at events.icaew.com choose 'South West' in the 'Country/Region' search box or use dates.

CONGRATULATIONS

To all our friends and colleagues who have reached the milestone of 50 years membership (January 2022 to August 2022):

Clive Bowden
Hilary Downing
Barry Drew
Malcolm Easton
David Elliott
Ian Ffrench
Geoffrey Fisher
Alan Foxwell
Christopher Green
Dominick Henry
Alan Higgins
Nicholas Holmes
Richard Holwill
Michael Jefferies
Michael Jewell
Keith Jillard
Peter Lockett
Roy Macfarlane
Clifford Nightingale
Michael Paul
Peter Quinnell
Christopher Rupp
Tim Smith
John Underhill
Peter Westman
Michael Wevill.

CONTACTS

Dawn Mills President, ICAEW SW
dawn.mills@albertgoodman.co.uk

Trudi Coles Regional Executive, ICAEW T +44 (0)117 370 1463
trudi.coles@icaew.com

Alice Bessell Editor, ICAEW South West News
alice@brownandbright.co.uk

Gavin Roberts Deputy-President, ICAEW SW
gavinr@maxwellsaccountants.co.uk

Alice Bessell Vice-President, ICAEW SW
alice@brownandbright.co.uk

Beverley Waters Regional Director, ICAEW
beverley.waters@icaew.com