

WEBINAR:
4 MARCH 2022
12 PM – 1 PM

What's on the horizon for charity trustees?



Overview

1. Welcome
2. Introduction to the research
3. Panel discussion
4. Q&A

Welcome to our panellists



Alison Taylor, CEO CAF Bank and CAF Charity Services



Michael Izza, CEO ICAEW



Daniel Chan, Director PWC

About Charities Aid Foundation

- The Charities Aid Foundation is a leading charity operating in the UK and internationally.
- We work with partners across industry and government, individual philanthropists and other foundations to ensure vital funding reaches charities around the world.
- Through CAF Bank, we offer simple and straightforward day-to-day banking, and vital secured lending services – designed exclusively for charities.

About the research

In depth qualitative research with 27 trustees

Quantitative research with charity chief executives

Public polling about charitable habits

What's on the horizon for charity trustees?

CAF and ICAEW

Each charity will have a unique relationship with its trustee board, depending on the nature of the board's financial capacity to identify what strengths they bring to the charity and where a board focus for funding, business and social impact may be. The most confident trustees have a good network of other trustees and charities and benefit from the range of advice and information that networks provide. The majority, however, do not appear to have access to this type of network. A service that facilitates networking, provides advice to trustees with similar user files, and learn from them, would be welcome.

"I limit myself to only be a trustee of three charities at a time. I then like to have a range of areas they are active in, and I do not want to be involved in a charity that is financially struggling - I do not want to be involved in an organisation that goes bust or is at risk of going bust."

An expert trustee at a charity support service

Charities Aid Foundation Charity Landscape 2022

CAF
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Charities Aid Foundation UK Giving Report 2021

CAF

Key findings

- Charity giving has increased by 10% in 2021, with a record 1.5 billion in total.
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Six key themes

