



ICAEW CORPORATE FINANCE FACULTY

JOIN THE NETWORK OF PROFESSIONALS
IN CORPORATE FINANCE





Corporate Finance Annual Reception 2023

VOICE OF CORPORATE FINANCE

The Corporate Finance Faculty is the ICAEW's centre of professional excellence in corporate finance.

The faculty's network includes more than 80 member organisations, drawn from major professional services groups, specialist advisory firms, companies, banks and alternative lenders, private equity, venture capital, law firms, brokers, consultants, policy-makers and academic experts. More than 40 per cent of the faculty's membership is from beyond ICAEW.

The faculty contributes to policy development and many consultations by international organisations, governments, regulators and other professional bodies. It provides a wide range of services, events and media to its members, including its highly regarded magazine *Corporate Financier* and its best-practice guidelines.

The faculty also provides technical expertise for the ICAEW's Diploma in Corporate Finance.



David Petrie
Head of Corporate Finance



“ Established as the voice of Corporate Finance, the Corporate Finance faculty is the largest network of corporate financiers and deal advisers in the UK, providing an excellent networking forum for everyone involved in deal doing. The faculty also provides an invaluable source of technical information on emerging industry topics and interacts with Westminster and Whitehall to shape the legislative and regulatory environment for deals and investment.

ALISTAIR BREW
Chairman, Corporate Finance Faculty and Head of investment operations, BGF

EMERGING TRENDS IN CORPORATE FINANCE

CORPORATE FINANCIER MAGAZINE

The faculty continues to develop its highly regarded flagship publication, *Corporate Financier*, in order to keep members up to date with emerging trends, policy and technical issues shaping investment, deal flow and regulations. The magazine is also available in electronic format.

Each edition also places a focus on the people that make up our diverse community of advisors and investors.

“

For the very best insights & context of M&A activity, our faculty *Corporate Financier* magazine, has the latest knowledge, insights, legislative changes and information. These insights enable broader, more meaningful conversations with existing and potential clients.

NICOLA LONGFIELD

Head of Deal Advisory, Transaction Services, KPMG



TECHNICAL AND POLICY SUPPORT

GUIDELINES

The technical guidelines set out an authoritative approach to best practice on many specialist aspects of corporate finance. Many members keep these publications to hand, or refer to them online.

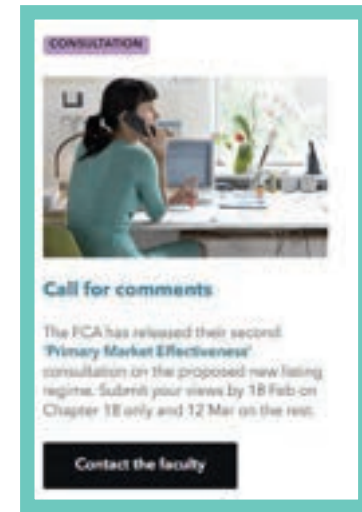
Recent issues include: Cyber security in corporate finance, Earn-outs in deals, ESG in deals, Debt for deals, Completion mechanisms, amongst others.

Specialist reports include: Business Finance Guide – a journey from start-up to growth (on how to access finance) and AI in corporate advisory (on how AI will reshape M&A, due diligence and business investment).



POLICY REPRESENTATION

The faculty's Technical Committee is responsible for technical work in the area of corporate finance. The committee reviews and comments on draft regulation and legislation that may impact the day-to-day work of Corporate Finance Faculty members.



FORUMS AND NETWORKS

Corporate Finance Faculty members are invited to attend our extremely popular policy and networking forums.

FORUMS AND CONFERENCES

We hold highly informative forums and networking events, both in person and online.

Topics have included:

- Geopolitics and global M&A
- Earn-outs in deals
- Debt for deals
- ESG in deals
- AI in corporate advisory
- National security and M&A

ANNUAL RECEPTION

The faculty hosts its Annual Reception in the autumn, where senior members and contributors in business, investment, advisory, regulation and public policy attend. The evening features a leading-edge speaker from the industry, recognises professional expertise in corporate finance, and also congratulates the most successful students who have recently undertaken the Diploma in Corporate Finance.

For a full list of Corporate Finance Faculty events visit: www.icaew.com/technical/corporate-finance/corporate-finance-faculty/corporate-finance-faculty-events



MEMBER COMMUNICATIONS AND SERVICES

We keep our members informed through various formats.





ONLINE

Access our range of best practice guidelines and technical reports online. These cover the core features of corporate finance including the latest developments and market trends.



SOCIAL MEDIA

Join more than 9,000 followers at:

-  @ICAEW_CORP_FIN
-  ICAEW Corporate Finance Faculty



E-BULLETIN

The faculty's monthly e-bulletin helps keep members up to date, with timely updates on all the latest corporate finance policies, faculty events and news.



CORPORATE FINANCIER

Access emerging trends and news updates in our *Corporate Financier* magazine, which is posted to every member (unless requested otherwise).

You can also access the digital version of our magazine directly on our website:



BECOME A CORPORATE MEMBER



Corporate membership of the faculty means you can join a highly-regarded community of professionals.

We offer corporate membership to firms with more than 10 people within the same organisation. Membership is drawn from major professional services groups, specialist advisory firms, companies, banks, private equity, venture capital, law firms, brokers, consultants, policymakers and academic experts. More than 40% of the faculty's membership is from beyond ICAEW.

BENEFITS OF CORPORATE MEMBERSHIP INCLUDE:

- ④ Opportunities to contribute to policy development and consultations with international organisations, governments, regulators and other professional bodies
- ④ Access to best-practice guidance and professional expertise, including the faculty's authoritative, peer-reviewed technical bulletins and guidelines
- ④ 10 issues per year of the faculty's influential, high-quality magazine *Corporate Financier* - in print, electronic and online - for all individuals in the corporate membership scheme
- ④ Enhanced reputation and profile amongst more than 9,000 members and contributors, in business, investment and advisory firms
- ④ Participation in the faculty's popular forums, covering emerging issues in many areas of corporate finance
- ④ Invitation for your organisation's senior professionals to the faculty's exclusive and entertaining Annual Reception in London
- ④ Beneficial membership rates and online access to member-only resources



As an investor active in the faculty, the networks really enable me to expand my connections through the various events the faculty hosts. Through this network I have been able to meet some amazing people and connect with some of the best advisors that can help implement our investment strategy.

CHRIS WATT

Managing Partner, ECI Partners LLP



Membership of ICAEW's Corporate Finance Faculty is a vital way of engaging with those who drive new laws, regulation and standards. Together, members from across the professions have the expertise to shape policy and regulation to help it achieve its objectives without misunderstandings and unintended consequences.

YVETTE ALLEN

Partner, Transaction Services, Deloitte

For details on how to become a corporate member please contact:

cff@icaew.com

CORPORATE FINANCE FACULTY MEMBER ORGANISATIONS

3i	ECI Partners	Newable Capital
ABN AMRO Commercial Finance	EY	NorthEdge Capital
Addleshaw Goddard	Evelyn Partners	OMERS Private Equity
Agathos Management	FRP Advisory	Panoramic Growth Equity
Albion Capital	Gem Corporate Finance	PEM Corporate Finance
Anthesis	Gibson Dunn & Crutcher	Perscitus Advisers
Arbuthnot Commercial	Grant Thornton	PKF Francis Clark
August Equity	Greengage	Price Bailey
Azets	Gresham House	PwC
Bayes Business School	Haysmacintyre	Quantuma Advisory
BDB Pitmans	Headpoint Advisors	Ramboll
BDO	HMT	RSM
Beauhurst	ICON Corporate Finance	Rutland Partners
Beechbrook Capital	IGF	RVE Corporate Finance
Beer Mergers	Investec	Ryecroft Glenton
BOOST & Co	James Cowper	Saffery Champness
British Business Bank	KPMG	Salonica Group
Brunel Business School	Kroll Advisory	Simmons & Simmons
Burges Salmon	LAVA Advisory Partners	Strand Hanson
BGF	LDC	Taylor Wessing
Buzzacott	Lexington Corporate Finance	Thinkat Advisory
Cavendish Corporate Finance	MacIntyre Hudson	TLT
The Business School, University of London	MarktoMarket	Travers Smith
Chatham Financial	Mazars	UHY Hacker Young
Corbett Keeling	Media Asset Capital	UK Government Investments
Crowe UK	Menzies	Virgin Money for Business
Deloitte	mnAl	WestBridge Capital
Development Bank of Wales	Mobeus Equity Partners	WSP
finnCap	Moore Kingston Smith	

CORPORATE FINANCE DIPLOMA

FOUR CORE TOPICS:

- Financial Reporting and Financial Statement Analysis¹
- Sources of Finance, Capital Investment and Valuation
- M&A and Market Regulation
- Strategy and Advice²

- 1 Those with accountancy qualifications can now apply for an exemption from the first module
- 2 Four-hour open-book exam, available twice a year. The other three exams are multiple-choice, on demand papers.

KEY FEATURES:

- New exams from July 2024
- Now designed with flexibility in mind
- Complete first three multiple-choice exams 'on demand' at your convenience
- Earn the prestigious post-nominal letters CF



Prize-winning students at our Annual Reception

“ The Diploma in Corporate Finance gives you a solid technical grounding, develops your core skills and you learn how to apply theory in practical situations. It certainly improves your career prospects too.

CHARLOTTE MANCUSO
Assistant Manager, Lexington
Corporate Finance

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HOW TO JOIN



JOIN ONLINE

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ICAEW PAYMENT LINE

Call the ICAEW credit
card payment line on
+44 (0)1908 248 250

CALL THE FACULTY

For further information
call the faculty
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Chartered accountants are talented, ethical and committed professionals. ICAEW represents more than 202,450 members and students around the world. All of the top 100 global brands employ ICAEW Chartered Accountants.*

Founded in 1880, ICAEW has a long history of serving the public interest and we continue to work with governments, regulators and business leaders globally. And, as a world-leading improvement regulator, we supervise and monitor around 12,000 firms, holding them, and all ICAEW members and students, to the highest standards of professional competency and conduct.

We promote inclusivity, diversity and fairness and we give talented professionals the skills and values they need to build resilient businesses, economies and societies, while ensuring our planet's resources are managed sustainably.

ICAEW is the first major professional body to be carbon neutral, demonstrating our commitment to tackle climate change and supporting UN Sustainable Development Goal 13.

ICAEW is a founding member of Chartered Accountants Worldwide (CAW), a global family that connects over 1.8m chartered accountants and students in more than 190 countries. Together, we support, develop and promote the role of chartered accountants as trusted business leaders, difference makers and advisers.

We believe that chartered accountancy can be a force for positive change. By sharing our insight, expertise and understanding we can help to create sustainable economies and a better future for all.

[charteredaccountantsworldwide.com](https://www.charteredaccountantsworldwide.com)
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* includes parent companies. Source: ICAEW member data
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