



Bringing Financial Reports Alive in Excel with Visualisation

EXPLORING THE JOURNEY FROM RAW DATA TO ACTIONABLE INSIGHTS.

Lunch and Learn series

John Tennent

Lunch & Learn – The Series



12 Sep

Introduction

11 Oct

Charting Monthly Results

15 Nov

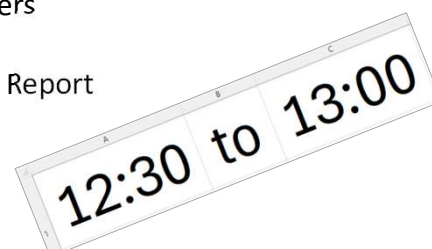
Waterfall Charts

12 Dec

Speedometers

9 Jan

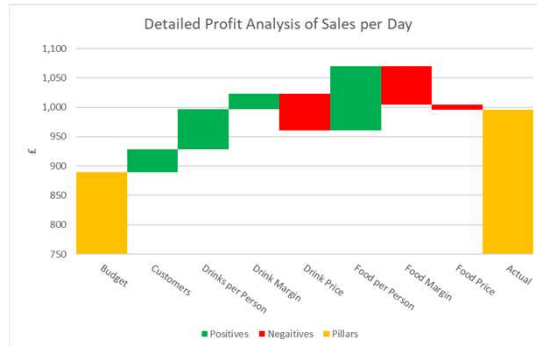
Building the Report



Bringing numbers alive visually

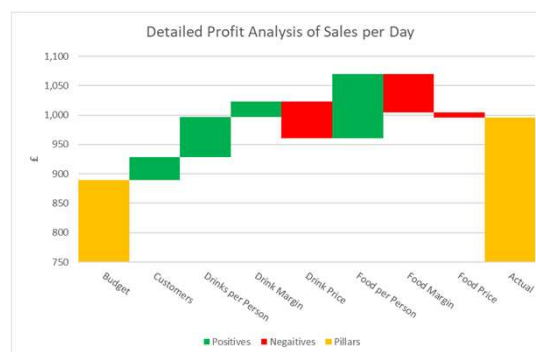
Waterfall charts (bridge charts) – a visual representation of change

- Budget to actual
- Last year to this year
- Year to date to Year end forecast



Content

- Set up (number of blocks)
- Calculating the data
- Drawing in Excel
- Changing colour
- Axis bounds
- Recycling with =OFFSET



Questions



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